



Practice Areas:

Estate/Trust Planning and Administration
 Special Needs Planning
 Income, Estate and Fiduciary Income Tax
 Non-Profit Formation
 Estate and Trust litigation

Bar Admissions:

Indiana, 1992

Education:

J.D. Indiana University School of Law – Indianapolis
 Wheaton College – Wheaton, Illinois

Honors & Awards

Certified Indiana Trust and Estate Specialist, as Certified by the Trust and Estate Specialty Board of the Indiana State Bar Association

Anne is a board certified Indiana Estate and Trust lawyer, certified by the Trust and Estate Specialty Board of the Indiana State Bar Association.

Anne has extensive experience in representing clients in the areas of estate planning, including estate and trust administration, estate and trust litigation. She also practices in the area of non-profit formation and income, estate and fiduciary income taxation. Additionally, her practice focuses on special needs planning for children and adults with disabilities to enhance the quality of life for those affected by disability and provide peace of mind for families that the needs of their loved one will be met. This planning includes establishment of third party or self-settled special needs trust, and guardianships for adults with special needs.

Anne is a member of the Indiana State Bar Association, the Indianapolis Bar Association (a former past chair of the Estate Planning and Administration Section). She is a member of the Trust and Estate Specialty Board, and the Probate Code Review Committee of the Indiana State Bar Association.

Professional Associations and Memberships:

Central Indiana Community Foundation – Professional Advisor Leadership Council
 Best Buddies of Indiana – Immediate Past Chair
 Indiana University School of Medicine Planned Giving Committee
 United Way – Ardeth Burkhart Series alumni
 Estate Planning Council of Indianapolis
 Trust and Estates Specialty Board of Indiana State Bar Association – board member
 Indianapolis Bar Association, Member of the Estate planning and administration Section and Women and the Law section
 Indiana State Bar Association, Member of the Real Property and Probate Section

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